

SOFTWARE INSTALL INSTRUCTIONS

Installing PRIME NExT as a Local Installation:

1. IMPORTANT -- Close all programs before installing.
2. Browse to the folder where the PRIME NExT installation file, PN052.exe, was saved (e.g. C:\downloads).
3. Double-click on the PN052.exe file.
4. Follow the setup instructions. The default installation directory will be c:\primenxt. You can accept the default or specify any existing drive/directory to install to, provided that "primenxt" is included as the final subdirectory in the path.
5. When asked to add a user:
 - a. Type in the information in the appropriate boxes (keep in mind that the User ID is the ID used for logging into the program).
 - b. Click Add User
 - c. Continue with steps a-c to add additional users
6. Click the Done button to complete the Add Users process.
7. When installation is complete, install local market data or total market data. (See "Installing PRIME NExT Market Data" below).
8. You may want to add a shortcut for PRIME NExT. Open the PRIME NExT folder; open the image subdirectory. Create a shortcut from the visual.exe file. Rename the shortcut "PRIME NExT" on your desktop.

Installing PRIME NExT as a Network Application:

Step A: Setting up the Paths

Before proceeding with installation you must set up the paths for the application. For detailed instructions on this step see "[Setting Up Paths for PRIME NExT as a Network Application](#)" below.

Step B: Installing the Application

1. Close all applications.
2. Browse to the folder where the the PRIME NExT installation file "PN052.exe" was saved (e.g. C:\primenxt)
3. Double-click on the PN052.exe file
4. Follow the setup instructions as prompted on the screen until Choose Destination location screen – follow next steps – **VERY IMPORTANT!!**

The default is c:\primenxt. Change ONLY the C: drive reference to the network drive letter that you established when you set up paths. (DO NOT choose Browse).

Example:

x:\primenxt. The destination install path must read as **x:\primenxt**. (where x=network drive letter)

Note: You can specify any existing drive/directory to install to provided that "primenxt" is included as the final subdirectory in the path (e.g. X:/scarborough\primenxt)

5. A 'primenxt' folder will be created automatically. Files and subfolders will begin to install.
6. Click **NEXT** to logo path.
7. Click **YES** to "Add Users Now?" This is the place to add User ID's for logging into the PRIME NExT. *A User name labeled "Default" is automatically created with the installation in addition to User ID's added in this step. Once User ID's are created you will need to follow all steps in Part C.*
8. Click **FINISH** to complete the setup.

Step C: Creating Unique User Subdirectories

1. Create unique subdirectories for each PRIME NExT user with the following folders preceding the user's folder:

- a) PRIMENXT\HTMLOUT
- b) PRIMENXT\SAVE\PRIVATE

2. Open PRIME NExT; Select the **Studies** tab.
3. Type in the 'Default' in the user field and press Enter.
4. Select the **User Maintenance** tab.
5. Enter selected User Name and Information in designated fields.
6. Adjust the output path to add a unique user subdirectory (for example, PRIMENXT\SAVE\HTMLOUT\JOHNSMITH).
7. Adjust the private save path to add a unique user subdirectory (for example, \PRIMENXT\SAVE\PRIVATE\JOHNSMITH).
8. Click **Save User Information**.
9. Repeat steps 1-8 for each additional user.

Step D: Creating a Shortcut on the Desktop

1. Open the 'primenxt' folder; open the image subdirectory. Create a shortcut from the visual.exe file. Rename the shortcut "PRIME NExT"

Other Installation Instructions:

Setting Up Paths for PRIME NEXt as a Network Application

1. Create a shared folder called 'Scarborough' from the server.
2. Grant full control\admin equivalent rights to the Scarborough share for all PRIME NEXt users.
3. Determine a network letter that will be available to ALL PRIME NEXt users. Drive letter MUST be the same.

If Installing from the Server:

Establish the drive letter by mapping a drive within itself on the server to the shared folder.

For example, the server's C: drive has a Shared folder called Scarborough. Map a network drive to \\servername\scarborough, choosing a drive letter)

If Installing from a Workstation:

The Scarborough share should be the drive letter itself. For example, your X: drive will read scarborough on 'servername' (X:)